|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | **Test Script Template**  **Application Name: FEDPASS**  **Investments** | | | | | | | |
| **Overall Test Result:** | | **PASS:**  | **FAIL:** | | | **PASS, WITH MINOR ITEMS TO ADDRESS:** | | |
| **Comments:** | | *Please enter any overall comments here.* | | | | | | |
| **Name:** | |  | | | | | | |
| **Computer:** | | Specify if you are using a Northramp laptop, Northramp desktop or a mobile device. | |  | | | | |
| **Mobile:** | | If it is a mobile device | | Provider Network  WIFI | | | Specify: | |
| **Operating System/Browser:** | | Specify what Operating System (e.g., Windows 7), and what Browser / version (e.g., IE 10) you are using to perform this test. | |  | | | | |
| **Location/Method of Access:** | | US OFFICE:  If you are connected to the Northramp Network in a U.S. office for this testing, specify your location | | OR | Specify: | | | |
| REMOTE ACCESS:  If you are connecting to the Northramp Network remotely, from outside of a US office, specify your LOCATION: (Home, International Office location, etc.) | |  | Specify: | | | |

| Step # | Test Step | Action # | Action | Expected Result | Pass | Fail | Actual Result / Issues/Notes |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | Create Investment | 1.1 | Login | User is logged with the correct permissions |  |  |  |
| 1.2 | Expand Portfolio tab on the left navigation menu | Portfolio tab is expanded |  |  |  |
| 1.3 | Select Investments | User is redirected to the Investments page |  |  |  |
| 1.4 | Click “Create Investment” button | User is redirected to the Create Investment page |  |  |  |
| 1.5 | Enter the required information in the appropriate fields | Information entered successfully |  |  |  |
| 1.6 | Click “Save” button  Or,  Click “Save and Create” button | A message displays to indicate that the item is saved successfully, and the user is redirected to the Investment Detail page where the information would be displayed as entered.  A message displays to indicate that the item is saved successfully, and the user is redirected to a new Create Investment page |  |  |  |
| 2. | Delete Investment | 2.1 | Login | User is logged with the correct permissions |  |  |  |
| 2.2 | Navigate to  Portfolio >> Investments | User is redirected to the Investments page |  |  |  |
| 2.3 | Select an Investment from the Investments list | User is redirected to the Detail page of the selected Investment |  |  |  |
| 2.4 | Click “Delete Investment” button | If the Investment is related to one or more Components, the user would not be allowed to delete the Investment, a message would popup informing the user that the investment has associated components and cannot be deleted.  If the Investment is not related to any Component, a delete Investment message pops up, asking the user if he wants to delete the Investment. The user can choose to click “Yes” or “Cancel”. |  |  |  |
| 2.5 | Click “Yes” button on the Delete Investment popup message | A message displays to indicate that the item was successfully deleted, and the user is returned to the Investments page. |  |  |  |
| 3. | Edit Investment | 3.1 | Login | User is logged with the correct permissions |  |  |  |
| 3.2 | Navigate to  Portfolio >> Investments | User is redirected to the Investments page |  |  |  |
| 3.3 | Select an Investment from the Investments list | User is redirected to the Detail page of the selected Investment |  |  |  |
| 3.4 | Click the “Edit Investment” button | User is redirected to the Edit Investment page |  |  |  |
| 3.5 | Edit the Investment’s information | Information successfully edited |  |  |  |
| 3.6 | Click “Save” button | A message displays to indicate that the item is saved successfully, and the user is returned to the Investment Detail page where the information would be displayed as edited. |  |  |  |